



## Financial Seminars

### **Financial Planning for those approaching or already in retirement:**

Financial planning is a complex area usually best left to the experts. However we believe it is prudent and helpful if individuals at least have a basic understanding of some key points which enable them to exercise control over financial decisions they may decide to make. For this reason we offer **free** seminars at Branch meetings around the UK covering a range of topics including the following

- **Investment in retirement** (1 hour 15 minutes)  
(covers the effects of real inflation, meaning of inflation proofing on your pension, investment principles, reducing investment risk, 2 case studies)
- **Estate planning to protect your assets in life and death** (1 hour)  
(Covers Wills, lasting power of attorney, inheritance tax and long term care)

The seminars are delivered by Affinity Financial Awareness\*, the 58<sup>th</sup> largest Independent Financial Advisory organisation in the UK, which enjoys an excellent reputation gained over the many years in which they have specialised in advising public sector employees in the workplace. They work with the NHS Retirement Fellowship, the Civil Service Retirement Fellowship and the Civil Service Pensioners Alliance to offer their members a high quality and reputable independent financial advisory service nationally.

You are under no obligation or pressure but should you wish you can request a free initial financial consultation with one of Affinity Financial Awareness's friendly but professional consultants.

The aim of the initial meeting is to review your circumstances, identify what you would like to achieve, and to give you an overview of the options to help you achieve this. If you wish to take advice this is researched and the findings are sent to you in a report in advance of a second meeting at which the report is explained and your questions answered. If you do not wish to proceed beyond the first or second meeting you are under no obligation to do so and no costs will have been incurred by you.

For further information, to book a presentation or a free consultation with an independent financial adviser please email [enquiries@affinityconnect.org](mailto:enquiries@affinityconnect.org), contact Sarah Turner on freephone 0800 019 6076 or visit [www.affinityadvise.co.uk](http://www.affinityadvise.co.uk). Quote ref: NHSRF website.

#### **\*Notes:**

Figures quotes and details given in this article are based on information available in 2013/14 and may change in the future.

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