



Pre-retirement and Early Severance Workshops

Affinity Connect is a national training organisation and one of the largest providers of pre-retirement and redundancy services to the public sector, working with the NHS, Civil Service, Local Authorities, Police and Fire, Schools and Universities.

They offer comprehensive workshops addressing lifestyle change, learning/leisure and volunteering opportunities, health, financial management and taxation in retirement, state pensions and other benefits, public sector pensions, reducing investment risk, Wills, Lasting Power of Attorney, long term care and inheritance tax, and much more. They can also offer a free administration service taking staff bookings and issuing joining instructions direct if required.

Workshops are provided free of charge due to an intercompany subsidy received from Affinity Financial Awareness*(AFA), a company within the same Group and the 58th largest Independent Financial Advisory organisation in the UK. AFA enjoys an excellent reputation gained over the many years in which they have specialised in advising public sector employees in the workplace. They work with the NHS Retirement Fellowship, the Civil Service Retirement Fellowship and the Civil Service Pensioners Alliance to offer their members a high quality and reputable independent financial advisory service nationally.

In return for the subsidy Affinity Connect include an appointment request form within the course manual offering a free consultation with an IFA. This transparent process is explained carefully to delegates by Affinity Connects' trainers, ensuring they understand clearly and feel under no pressure to accept.

It is not practical to give individual advice within a workshop environment due to regulatory requirements and attendees confidentiality and judging by the number of requests received the option of an individual consultation is one that attendees see as a valuable benefit.

As Affinity Connect delivers hundreds of these workshops nationally every year they are able to coordinate spare places and make them available to public sector employees through an Open Course arrangement. There is no charge and it can offer flexibility and improved access to this service through a greater choice of dates and locations than an individual employer is normally able to provide.

For further information about booking workshops for your staff or the Open Course service please email enquiries@affinityconnect.org , contact Sarah Turner on freephone 0800 019 6076 or visit www.affinityconnect.org. Quote ref: NHSRF website.

Notes:

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